

The March of Digital

Are we creating the right business flows?

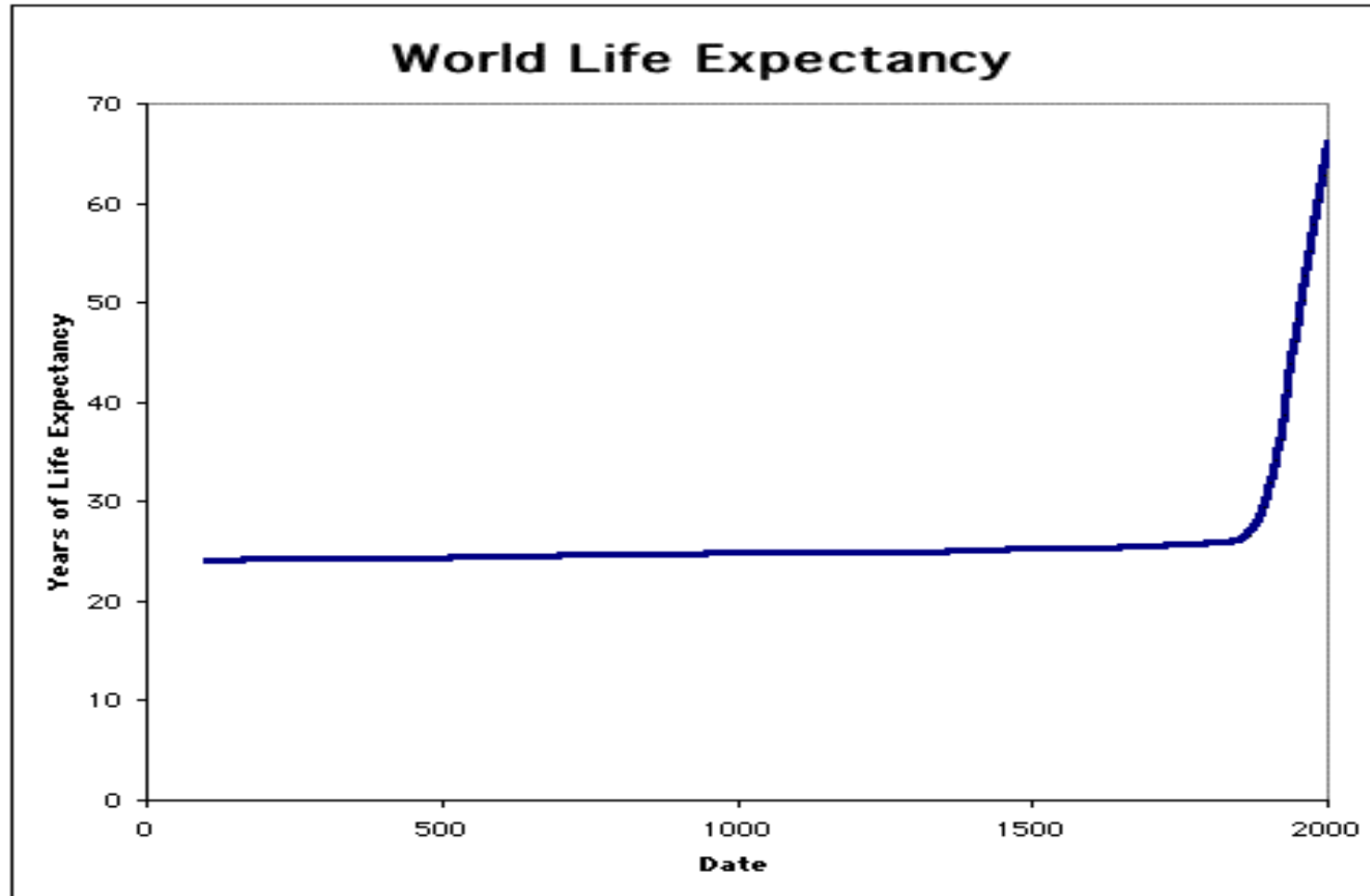
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Health systems all under significant strain in a host of different dimensions:

1. Financially – a global phenomenon
2. Staff Recruitment and Retention
3. Consumer revolution – cost, convenience and “access”
4. Evidence based care to personalized evidence based care
5. People seeking treatment via peer groups - Disintermediation
6. Democratization of information – challenge to traditional attributes
7. “What matters to me” – The patient will see you now ..
8. Genetics, Epigenetics and the effect of the Microbiome
9. Artificial intelligence and Machine Learning
10. Plus.....

Older age – a new phenomenon



Our health systems

- It is no surprise there is dissonance as the metrics and core processes at present still concentrated around increasing access and based largely on traditional approaches to “activity”
- There is hope and the potential for there to be more congruence however with Integrated Care Systems as these project a model more in line with personalized population health where digital solutions and processes are less of a threat to the business models

